



Filing ID #10023067

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Chalis Pomeroy Montgomery
Status: Congressional Candidate
State/District: GA10

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2018
Filing Date: 05/15/2018

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
AIG Valic [PE]	SP	\$15,001 - \$50,000	Tax-Deferred		
Lincoln Financial [PE]	SP	\$1,001 - \$15,000	Tax-Deferred		
Teachers Retirement System of Georgia [PE]	SP	\$15,001 - \$50,000	Tax-Deferred		
TIAA Cref [PE]		\$1,001 - \$15,000	Tax-Deferred		

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Atlanta Public Schools	spouse salary	\$74,360.00	\$25,977.34
Georgia Gwinnett College	spouse salary	N/A	\$13,200.00
Eclectic Music	salary	N/A	\$8,375.88

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Hebron Christian Academy	salary	N/A	\$13,754.00
Shorter University	spouse salary	N/A	\$24,228.71

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
SP	Nelnet	1997-2008	Student Loans	\$250,001 - \$500,000
SP	MasterCard	Since June 2004	revolving credit	\$10,000 - \$15,000
JT	Discover Card	Since April 2000	revolving credit	\$10,000 - \$15,000
	FedLoan Servicing	1995-2006	student loans	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Chalis Pomeroy Montgomery , 05/15/2018